Corporate action notice

**"Information on Stages of the Procedure of Issue of the Issuer's Securities"**

**"On state registration of issue (additional issue) of securities" (insider information disclosure)**

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| 1. General | | | | | | |
| 1.1. Full corporate name of the Issuer | | | | **Public Joint Stock Company "Interregional Distribution Grid Company of the South”** | | |
| 1.2. Abbreviated corporate name of the Issuer | | | | **IDGC of the South, PJSC** | | |
| 1.3. Location of the Issuer | | | | **Rostov-on-Don, Russian Federation** | | |
| 1.4. OGRN of the Issuer | | | | **1076164009096** | | |
| 1.5. TIN of the Issuer | | | | **6164266561** | | |
| 1.6. Unique code of the Issuer, assigned by the registering authority | | | | **34956-Е** | | |
| 1.7. Address of the page provided by one of the distributors of information on the securities market in the information telecommunication network of the Internet, as well as the address of the page in the Internet, the electronic address of which includes the domain name, the rights to which belong to the issuer | | | | [**http://www.mrsk-yuga.ru**](http://www.mrsk-yuga.ru/)  [**http://www.e-disclosure.ru/portal/company.aspx?id=11999**](http://www.e-disclosure.ru/portal/company.aspx?id=11999) | | |
| 1.8. Event effective date (material fact) of which the message is composed (if applicable): | | | | **December 19, 2019** | | |
| 2. Notice content | | | | | | |
| * 1. Type, category, series and other identification features of securities: ***registered ordinary uncertificated shares, state registration number of additional issue of securities: 1-01-34956-E, date of state registration of the additional securities issue: December 19, 2019, International Securities Identification Number (ISIN) is RU000A0JPPG8.***   2. Maturity (for bonds and options of the issuer): ***not applicable.***   3. State registration number (additional issue) of securities and date of state registration: ***1-01-34956-E, December "19", 2019***   4. Name of the registering authority which has carried out the state registration (additional issue) of securities: ***Bank of Russia***   5. The number of placing securities and the nominal value (if the nominal value is stipulated by the legislation of the Russian Federation) of each security: ***98,520,013,264 (Ninety-eight billion, five hundred and twenty million, thirteen thousand, two hundred and sixty-four) with a nominal value of 10 (ten) kopecks each.***   6. Method of placement of securities, and in case of placement of securities by closed subscription also the circle of potential buyers of securities: ***public offering.***   Providing the issuer's shareholders (members) and (or) other persons with the preemptive right to purchase securities and the date on which the persons having the preemptive right to purchase the securities being placed are determined (fixed): In accordance with Art. 40 of the Federal Law “On Joint-Stock Companies” the Issuer's shareholders have the preemptive right to purchase ordinary shares placed through open subscription in an amount proportional to the number of the Issuer's ordinary shares they hold.  The date on which the list of persons having the preemptive right to purchase the placed securities is made: October 12, 2019.   * 1. The placement price of securities to be placed by subscription, or the procedure for its determination, or information that the specified price or procedure for its determination will be established by the authorized management body of the issuer after the state registration of the issue (additional issue) of securities and no later than the date of commencement of the securities placement: ***placement price of one additional ordinary registered uncertificated share (including persons included in the list of persons having a preemptive right to purchase additional shares to be placed) - 10 (Ten) kopecks.***   2. The term of the securities placement or the procedure for determining it: The procedure for determining the start date of the placement:   The start date for the securities additional issue placement is the next day from the date of notification on the possibility of exercising the preemptive right to acquire additional shares, of persons included in the list of persons having the preemptive right to acquire additional shares.  At the same time, the start date for the securities placement may not be earlier than the date from which the issuer will provide access to the Securities Prospectus.  The notification on the start date of the securities placement is published by the issuer:   * ***in the news feed of the Interfax news agency (hereinafter referred to as the news feed) - no later than 1 (One) day before the start date of the securities placement;*** * ***on the issuer's websites (***[***http://www.e- disclosure.ru/portal/company.aspx?id=11999***](http://www.e-disclosure.ru/portal/company.aspx?id=11999) ***и*** [***http://www.mrsk-yuga.ru/***](http://www.mrsk-yuga.ru/)***) - no later than 1 (One) day before the start date of the securities placement.***   The procedure for determining the end date of the placement:  The end date for the placement of securities of this additional issue is 17 (the Seventeenth) business day from the end date for the offers submission to purchase additional shares by open subscription, specified in clause 8.3 of the decision on the additional issue of securities (hereinafter referred to as the “End Date for the Securities Placement” )  The term for the placement of securities shall not be more than one year from the date of state registration of the equity securities additional issue.   * 1. The fact of registration (absence of registration) of securities prospectus simultaneously with state registration of the issue (additional issue) of these securities: ***securities prospectus is registered simultaneously with state registration of additional issue of these securities.***   2. In case of registration of the Securities Prospectus the procedure of ensuring access to the information contained in the Securities Prospectus:   The issuer publishes the text of the registered Securities Prospectus on the issuer's websites ([http://www.e-](http://www.e-disclosure.ru/portal/company.aspx?id=11999) [disclosure.ru/portal/company.aspx?id=11999](http://www.e-disclosure.ru/portal/company.aspx?id=11999) и <http://www.mrsk-yuga.ru/>) no later than the start date of the securities placement.  The issuer is obliged to provide access to any interested person to the information contained in the registered Securities Prospectus by posting a copy of it at the following address: 49 Bolshaya Sadovaya Str., Rostov-on-Don, 344002, Russian Federation.  The Issuer shall provide a copy of the registered Securities Prospectus to the owners of the Issuer's securities and other interested parties upon their request for a fee not exceeding the cost of making such copy within 7 (Seven) days from the date of receipt (submission) of the relevant request.  2.12. If securities of the issue (additional issue) admitted to organized trade are placed by public offering with their payment in cash or securities admitted to organized trade, information on the issuer's intention to submit to the registration authority after completion of the securities placement a report on the results of the issue (additional issue) of securities or a notice on the results of the issue (additional issue) of securities: ***The Issuer intends to submit to the Registering Body after the completion of the securities placement a notice on the results of the additional securities issue.*** | | | | | | |
| 3. Signature | | | | | | |
| 3.1. Head of Corporate Governance and Shareholder Relations Department (by proxy No. 86-19 dated January 1, 2019) | | | | |  | Pavlova E.N. |
| (signature) L.S. |  |
| 3.2. Date | December | "20", | 2019 | | | |